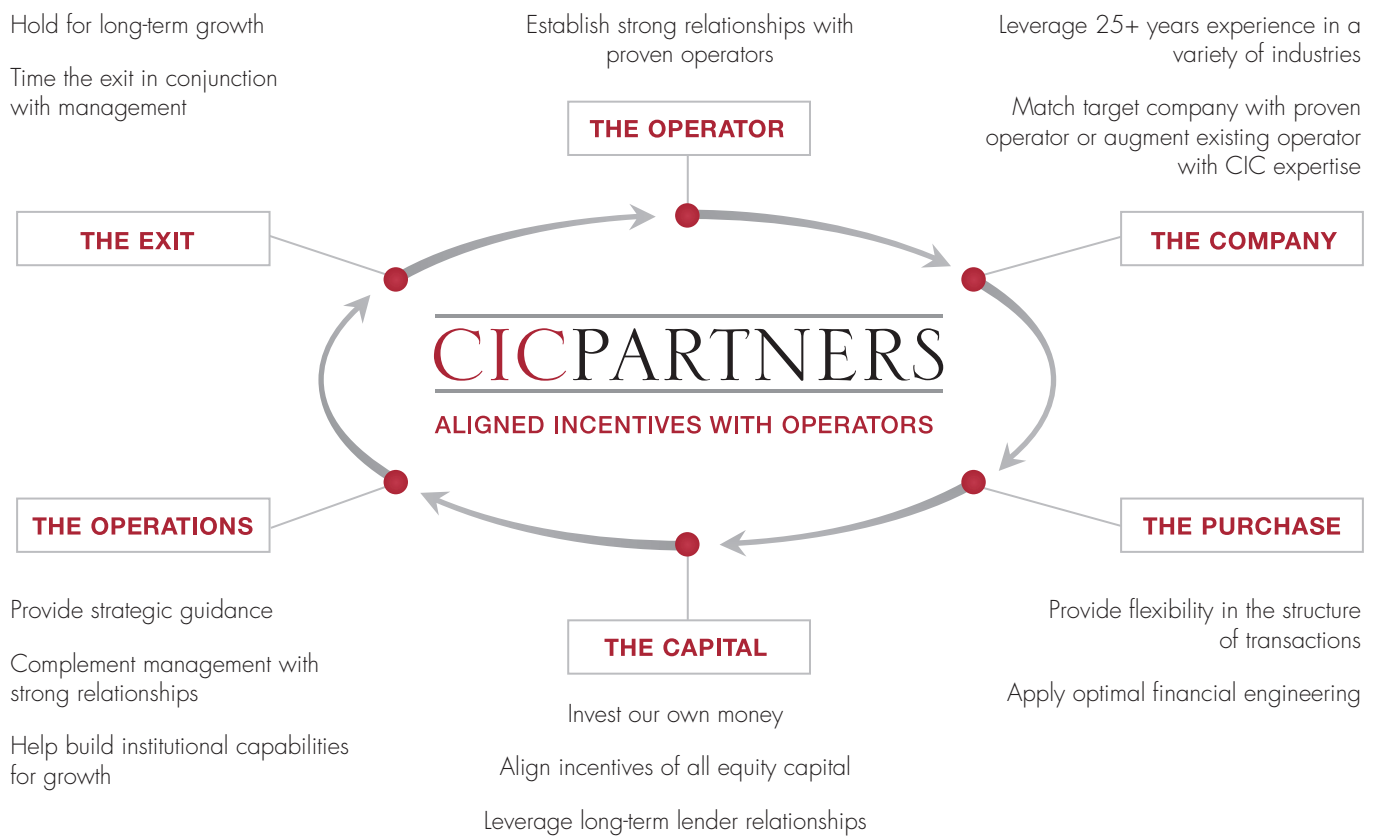


CIC PARTNERS IS A UNIQUE INVESTMENT FIRM PRODUCING EXCEPTIONAL RETURNS BY GROWING PEOPLE, COMPANIES AND CAPITAL.

We generate wealth by creatively leveraging the investment and operational experience, expertise and success of our partners. The firm's principals invest significant personal capital to align their interests with those of their stakeholders.

CIC Partners' investment success begins and ends with successful operators. With our talent, leadership and unmatched capabilities, CIC's investment strategy ensures success throughout the life cycle of an investment.



INVESTMENT PARAMETERS

Industries: Food, Restaurant & Retail, Energy and Healthcare Services
Types: Growth Capital, Recapitalizations, Leveraged and Management Buyouts

Ownership: Minority or Majority
Revenues: \$10-500 million
EBITDA: \$3-50 million
Equity Investment: \$5-100 million

INVESTMENT TEAM

Drew Johnson, Partner
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CURRENT PORTFOLIO

FOOD



Adams Produce
Produce processor and distributor serving the Southeastern U.S.



Adina Holistics
Manufacturer of coffee, tea and juice drinks



Combs Produce
Value-added produce wholesaler and repacker in Texas and surrounding states



CTI Foods
Leading foodservice supplier of prepared food products



Red Mango
Authentic probiotic frozen yogurt retailer



Legends Hospitality Management
Premier sports concessions, merchandise and services provider



River Point Farms
Largest domestic grower and processor of onions



Select Product Group
Foodservice supplier of custom specialty paper products

HEALTHCARE



OmniSYS
Specialty billing and compliance IT service provider to pharmacy industry



InnerChange
Provider of girls educational, treatment and recovery programs

ENERGY



Babgy Energy
Independent oil and gas explorer in Barnett Shale



Castex Energy
Gulf Coast oil and gas exploration and production company



Dale Gas Partners
Urban shale gas explorer and producer



Schuepbach Energy
Energy explorer focused on international resource plays

OTHER



Cornerstone Automation Systems
Manufacturer and integrator of automation/material handling systems



Continental Structural Plastics
Manufacturer of structural plastic components for auto industry

REALIZED INVESTMENTS



RESTORATION HARDWARE

